

**K.P. Energy Limited**  
(A KP Group Company)



**KPEL/RSCA/OCT/2016/028**

October 07, 2016

To,

Listing Department,  
The Bombay Stock Exchange Limited,  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001

**Scrip Code: 539686**

**Ref: Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.**

**Sub: Reconciliation of Share Capital Audit Report – September 30, 2016**

Dear Sir/Madam,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Audit Report issued by Bhavesh Kumar Rawal, Practicing Company Secretary for the quarter ended on September 30, 2016.

You are requested to kindly take this information on your record.

Thanking you,

Yours faithfully,

**For K.P. Energy Limited**

  
**Karmit Sheth**  
**Company Secretary & Compliance officer**



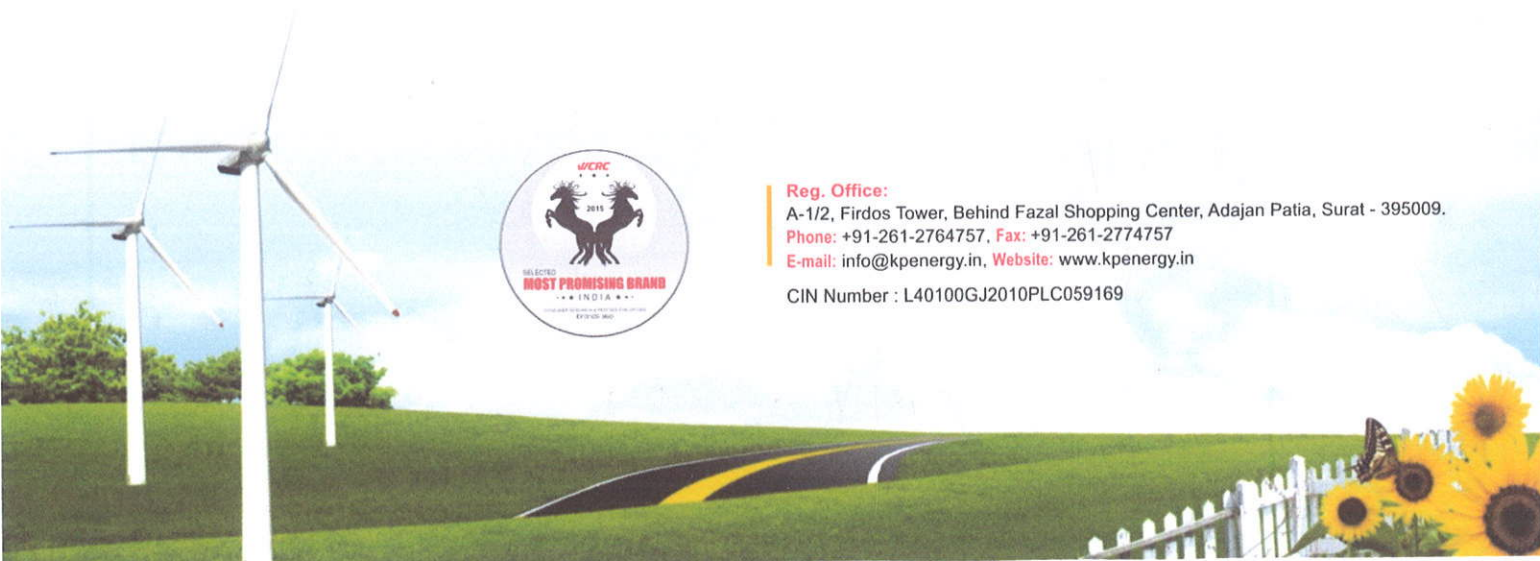
**Reg. Office:**

A-1/2, Firdos Tower, Behind Fazal Shopping Center, Adajan Patia, Surat - 395009.

Phone: +91-261-2764757, Fax: +91-261-2774757

E-mail: info@kpenergy.in, Website: www.kpenergy.in

CIN Number : L40100GJ2010PLC059169





**BHAVESH KUMAR RAWAL**  
(FCS, B.COM)

**COMPANY SECRETARY**

To,  
The Board of Directors of  
**M/s K.P. ENERGY LIMITED**  
A-1/2, Firdos Tower,  
Behind Fazal Shopping Centre,  
Adajan Patia, Surat, Gujarat - 395009

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the registers, records and documents of M/s K.P. Energy Limited for the quarter ended on September 30, 2016 as maintained by M/s Bigshare services private limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1 For Quarter Ended	30.09.2016
2 ISIN	INE127T01013
3 Face Value	Rs. 10/-each
4 Name of the Company	M/s K.P. Energy Limited
5 Registered Office Address	A-1/2, Firdos Tower, Behind Fazal Shopping Centre, Adajan Patia, Surat, Gujarat - 395009
6 Correspondence Address	-----Do-----
7 Telephone & Fax Nos.	(T) +91-261-2764757 (F) +91-261-2764757
8 Email address	info@kpenergy.in
9 Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Limited (At SME Platform)

	Number of shares	% of Total Issued Capital
10 Issued Capital	3420000	100.00
11 Listed Capital (Exchange-wise) (as per company records)	3420000	100.00
12 Held in dematerialised form in CDSL	515563	15.07
13 Held in dematerialised form in NSDL	2860829	83.65
14 Physical	43608	1.28
15 Total No.of shares (12+13+14)	3420000	100.00
16 Reasons for difference if any, between (10&11) , (10&15) , (11&15)	N.A.	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



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711, AJANTA SHOPPING CENTRE,  
NR. KINNARY CINEMA, RING ROAD,  
SURAT-395002 (GUJARAT)

+ 91 8905485323  
+91 9427978697  
rawal\_bhv@yahoo.co.in

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18 Register of Members is updated (Yes / No )

Yes
N.A.

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

Share of the Company are never dematerialised in excess of paid up capital
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20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N. A.
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21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Karmit Sheth Company Secretary & Compliance officer (T) +91-261-2764757 (F) +91-261-2764757
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23 Name, Address, Telephone number of the Practising Company Secretary

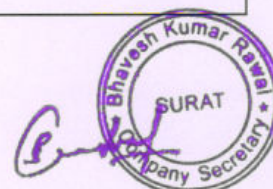
Bhavesh Kumar Rawal Company Secretary 711, Ajanta Shopping Centre, Nr. Kinnary Cinema, Ring Road, Surat - 395002 (Gujarat) (M) +91 8905485323, +91 9427978697
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24 Appointment of common agency for share registry work. if yes (name & address)

Bigshare Services Private Limited E-2/3, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri (E), Mumbai - 400 072, Maharashtra, India
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25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

N. A.
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Place: Surat  
Date: 05.10.2016

Bhavesh Kumar Rawal  
Company Secretary  
FCS NO.: 8812, CP No.: 10257